Practicing Sustainable Manufacturing Waste Beneficial Reuse and Biodiesel Production Seneca AgBio Green Energy Park



Seneca BioEnergy, LLC

500 Technology Farm Drive – Suite 12 Geneva, New York 14456

> Michael Coia – CEO www.senecabioenergy.com

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Initial Seneca AgBio Facility Operations Overview of Program

Integrated Closed-Loop Facility

- Seneca AgBio Facility Green Energy Park
- Completed Infrastructure Rehab
- Commercial Production Operations
 - Initial Pilot-Scale Operations
 - Commercial Waste Processing / Grape Seed Oil / Biodiesel

Successful Business Model

- Flexible Operations Multiple Products
- Branded Businesses Sustainable Manufacturing

Closed – Loop Facility Operations Seneca AgBio Green Energy Park

Implementing Our Philosophy : Renewable Energy...+ New Agri-Businesses...+ Environmental Sustainability... Because Our Future Depends Upon It

Practicing Sustainable Manufacturing Corporate Philosophies

Incorporate "Brownfields Redevelopment" Site Selection @ Previous Industrial Facility Infrastructure Rehab – Utilize "Green Practices" Develop "Green Energy Park" Concept Apply Closed-Loop Utilities & Infrastructure Attract "Like-Minded" Startups – Cost Avoidance Apply Waste Beneficial Reuse Concepts Regional Wastes – Appropriate Product Feedstocks Manufacture Useful Local "Green Products" Match "Savor Local" Culture w/ New Products Local Supplies of Biodiesel Biofuels First Finger Lakes Grape Seed Oil

Integrated Biorefinery "Seneca AgBio Green Energy Park"

Redevelop Former Seneca Army Depot Productive Reuse – Green Energy & Job Creation Site Acquisition – Regional Green Energy Park ■ 55-Acres – 400,000sf Buildings – Dedicated Rail Service Multiple Renewable Energy and Agri-Businesses Supports Finger Lakes Regional Agriculture Grape Seed Oil Processing + Wineries Waste Reuse Vertical Integration of Operations Waste Oils Feedstock Processing Biodiesel Production Attract "Green-Sector Manufacturing" Complimentary Renewable Energy + Agri-Businesses

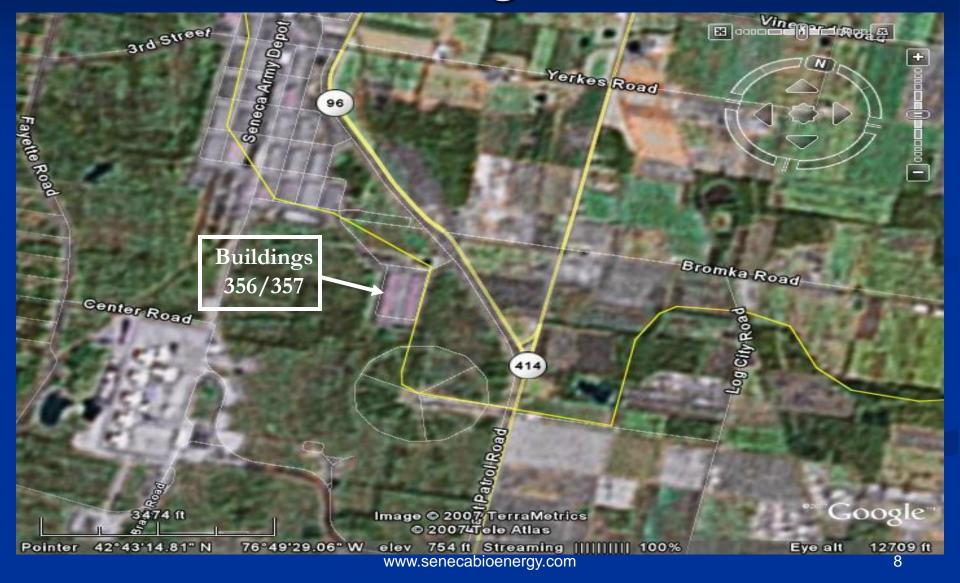
Sustainable Manufacturing Business Model Seneca BioEnergy's Initial Operations

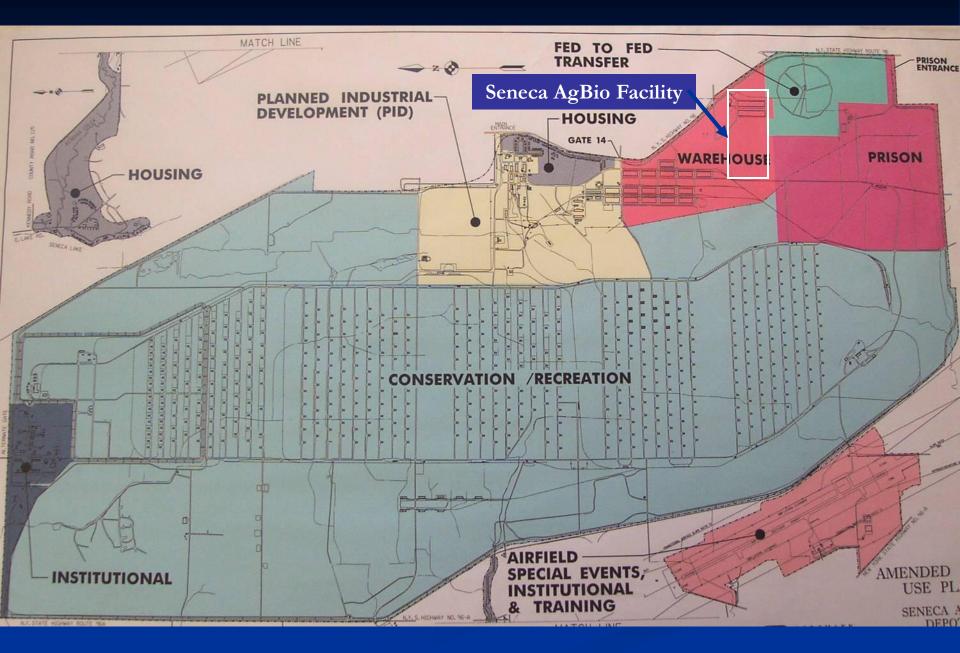
Site Location – Regional Agricultural Production Local Wineries – Regional Biomass – Regional Rail Oilseed Production – Feedstock Supply Vegetable Oil – Waste Vegetable Oils – Animal Feeds Biodiesel Production and Regional Distribution Bus Fleets – Trucking Fleets – Home Heating Oil Pomace Processing – Grape Seed Products Pomace Waste Processing – Grape Seed Separation Regional Grape Seed Oils + Grape Extracts Environmental Stewardship Solving Regional Agri-Business Environ Concerns Waste Processing & Manufacturing Useful Products

Former Seneca Army Depot Environmentally Sustainable Redevelopment

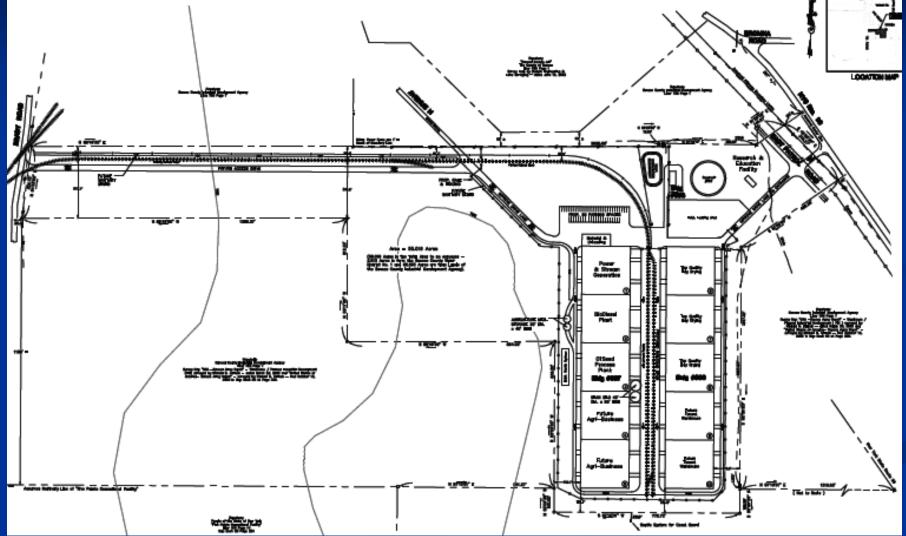
Former Army Depot Mission ■ WWII / Korean War Site Development (1940's – 1950's) Depot Storage and Transportation Warehouse Storage Supplies – Igloos Storage Ammunition Ongoing Base Realignment and Closure 10-Year Environmental Cleanups & Property Conveyance Our Property Purchase – Seneca County IDA 1,000 Acres Warehouse & Industrial Zoned Areas We Selected 55-Acre "Industrial Brownfield Site" Town of Romulus – Industrial Development Areas Recently Zoned Areas "Renewable Energy Production"

Former Depot Buildings #356 and #357 Zoned Industrial – Agricultural Rich Area





Seneca AgBio Green Energy Park Layout of Our 55-Acre Site



Building Reuse and Redevelopment 400,000sf Warehouses #356 & #357

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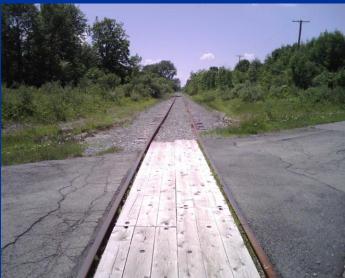






Roads & Dedicated Rail Infrastructure Existing Capacities – Key to Reuse









24-Month Infrastructure Rehab Restore NY Program – Teamwork Success







Implementing Green Philosophies Require Support of Political Priorities







Facility Infrastructure Rehab Completed Manufacturing Space Ready for Equipment









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Production Space and Offices Applied Sustainable Practices





Seneca BioEnergy, LLC Commercial Production Operations

Grape Pomace – Environmental Sustainability

Pomace Processing – "Grape Seed Separation"

Mechanical Processes / Screening Techniques

Multiple Wineries - Various Feedstocks

Heterogeneous Mixtures & Removal of Wastes

Food Grade Products – "Natural Products"

Grape Seeds Separation & Drying

Grape Seed Oil Pressing – Cold Press – Extra Virgin Oils

Lightly Filtered Grape Seed Oils – Varietals & Blended

■ Grape Extracts – High-Value Meal + Dried Pomace

Facility Process – "No Wastes"

100% Feedstocks Processed Into Natural Products

No Wastes for Disposal

Biodiesel – Proven Biofuels

Biodiesel Production – "Waste Oil Processing" Multiple Feedstocks – Vegetable Oils / Waste Grease Removes Triglycerides – Produces Biodiesel Biodiesel Reaction – "Energy Efficient" Overall Energy Net-Positive Operations No External Heat Source – Produces Heat of Reaction Renewable Biodiesel Fuel – Blend with Petro-Diesel Safe/Non-Toxic/Biodegradable/Reduces Air Pollution Environmentally-Safe Non-Flammable Biodiesel High Boiling & High Flash Point / Low Vapor Pressure Certified Alternative Fuel Produces ASTM Spec Biodiesel (B100)

Biomass Combustion – Facility-Wide Heat

- AgBio Facility "Innovative Biomass System"
 - Regional Biomass Feedstocks
 - On-Site Processing Waste Wood & Biomass
 - Biomass Combustion "Reduced Carbon Footprint"
- Agricultural Products "Regional Biomass Farming"
 - Enhanced Agricultural Production
 - Biomass Equals New "Agricultural Cash Crop"
- Facility Process "Process Heat"
 - Wood Chips Processing & Biomass Densification
 - Produces Biodiesel Process Heat
 - Produces "Food-Grade Dehydration Plant" Process Heat

Winery Grape Press Operations Waste Pomace Generation and Hauling







Pilot-Scale Pomace Operations Pomace Handling @ Seneca AgBio Facility









Commercial Pomace Deliveries Truck Loads @ 5-10ton Capacities



Pilot-Scale Pomace Operations Pomace Processing & Seed Separation









Commercial Grape Seed Separation Screening @ 25tph Processing









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Grape Seed Drying Operations Dried Grape Seeds – Bagged Feedstocks







Pilot-Scale Grape Seed Operations Screening / Pressing / Oils & Extract







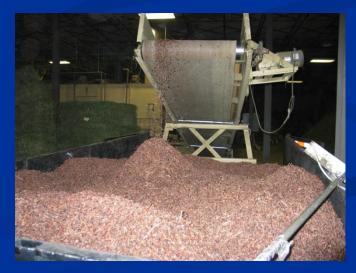


Pomace Dehydration and New Products Dried Grape Skins – Food-Grade & Healthy

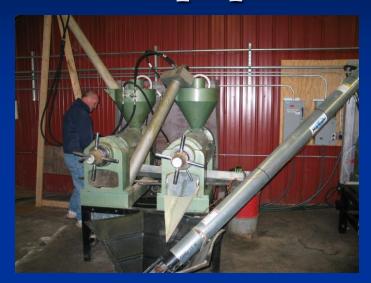








Pilot-Scale Biodiesel Operations Equipment Construction









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Commercial Biodiesel Construction Prepping for Large-Capacity Biodiesel









Our Branded Business Operations

Renewable Energy Production

Seneca BioEnergy, LLC

Natural Oils Production

Finger Lakes Natural Oils, LLC

Environmental Sustainability

• Applied Reclamation Techniques, LLC





Seneca AgBio Summary – Win/Win/Win



- Unique Green Energy Project Creates "Win/Win/Win"
 - Energy Win Biodiesel Production / Renewable Fuels
 - Agricultural Win Supports Local Wineries / Farmers / Biomass
 - Environmental Win Pomace Wastes / Renewable Feedstocks
- Comprehensive Regional Sustainability Benefits
 - Creates High-Wage Manufacturing Jobs
 - Supports Numerous Related Agricultural & Environmental Areas
 - Kick-Starts Sustainable Redevelopment of Seneca Army Depot
- Corporate Commitment
 - Good Local Citizen Support Local & Regional Initiatives
 - Solving Local Energy, Agricultural and Environmental Issues... Because Our Future Depends Upon It